UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Counsel to the Debtors and Debtors in Possession

In re:

NEW JERSEY ORTHOPAEDIC INSTITUTE LLC,

et al.,

Debtors.³

Chapter 11

Case No. 25-11370 (JKS)

(Jointly Administered)

FIRST AND FINAL ATTORNEY FEE APPLICATION COVER SHEET FOR THE PERIOD OF FEBRUARY 10, 2025 THROUGH JULY 16, 2025

Debtor: In re New Jersey Orthopaedic	Applicant: Frier & Levitt, LLC
Institute LLC, et al.	
Case No.: 25-11370 (JKS)	Client: Debtors and Debtors in Possession
Chapter: 11	Case Filed: February 10, 2025

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746

RETENTION ORDER ATTACHED.

By:/s/ Stephen B. Ravin August 8, 2025
Stephen B. Ravin, Esquire Date

The last four digits of Debtor New Jersey Orthopaedic Institute LLC's tax identification number are 3560; the last four digits of Debtor Northlands Orthopaedic Institute LLC's tax identification number are 9828. The location of both Debtors' principal place of business and the Debtors' service address in these Chapter 11 Cases is 504 Valley Road, Suite 200, Wayne NJ 07470.

SECTION I FEE SUMMARY

___ Interim Fee Application No. ___ or __X Final Fee Application

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fee Requested	\$0.00	\$0.00
Total Fees Allowed to Date:	\$0.00	\$0.00
Total Retainer (If Applicable)	\$0.00	\$0.00
Total Holdback (If	\$0.00	\$0.00
Applicable)		
Total Received by Applicant	\$0.00	\$0.00

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED (Or Years of Professional Service)	HOURS	RATE	FEE
Charles H.	NJ 1989	27.40	715	\$19,591.00
Newman, Partner				
Christopher S.	NJ 2021	9.4	625	\$5,382.00
Mayer, Partner				
Guillermo J.	NJ 2007	0.3	600	\$5,875.00
Beades, Partner				
Samuel F. Green,	NJ 2021	15.6	345	\$180.00
Associate				
TOTALS		52.7		\$31,028.00

Fee Totals	\$31,028.00
Expense Totals	\$0.00
Total Fee Application	\$31,028.00

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SECTION II SUMMARY OF SERVICES

NO.	PROJECT CATEGORY	TOTAL HOURS	TOTAL
		BILLED	COMPENSATION
1.	Asset Disposition	0.0	\$0.00
2.	Business Operations	52.7	\$31,028.00
3.	Case Administration	0.0	\$0.00
4.	Claims Analysis, Objections, Proofs of Claim	0.0	\$0.00
5.	Creditor Inquiries	0.0	\$0.00
6.	Executory Contracts & Unexpired Leases	0.0	\$0.00
7.	Fee/Employment Applications		
	(Frier Levitt)	0.0	\$0.00
8.	Fee/Employment Applications		
	(Other Professionals)	0.0	\$0.00
9.	Financing and Cash Collateral	0.0	\$0.00
10.	Litigation: Contested Matters and Adversary		
	Proceedings	0.0	\$0.00
11.	Non-Working Travel	0.0	\$0.00
12.	Plan and Disclosure Statement	0.0	\$0.00
13.	Preparation for and Attendance at Hearing	0.0	\$0.00
14.	Statement & Schedules	0.0	\$0.00
15.	UST Reports, Meetings and Issues	0.0	\$0.00
	Total:	52.7	\$31,028.00

SECTION III SUMMARY OF EXPENSES

EXPENSE CATEGORY	EXPENSES
Cab Fare	\$0.00
Court Costs	\$0.00
Federal Express	\$0.00
Filing Fees	\$0.00
Mileage	\$0.00
Parking	\$0.00
Photocopying	\$0.00
Photocopying - Color	\$0.00
Postage	\$0.00
Transportation - Amtrak	\$0.00
Westlaw Legal Research	\$0.00
Total:	\$0.00

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SECTION IV CASE HISTORY

Date case filed:	February 10, 2025	
Chapter under which case commenced:	Chapter 11	
Date of Retention:	June 2, 2025, effective as of February 10, 2025	
	[D.I. 74]. See Exhibit A attached hereto.	
Summarize in brief the benefits to the estate	See narrative portion of fee application.	
and attach supplements as needed:4		
Anticipated distribution to creditors:	Distributions are to be made in accordance	
	with the Debtors' First Amended Combined	
	Disclosure Statement and Plan of	
	Reorganization [D.I. 85] (the "Plan").	
Final disposition of case and percentage of	This is the first and final fee application.	
dividend paid to creditors (if applicable):	Distributions to creditors will be made in	
	accordance with the Plan.	

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The invoices submitted hereto as **Exhibit C** include detailed time entries summarizing the professional services rendered by Frier & Levitt, LLC as special counsel to the Debtors.